

## Non-Profit Update Seminar

Tuesday, July 16, 2024

Regional Learning Alliance (Western PA)

Courtyard by Marriott Harrisburg/Hershey (Central PA)

Remote (All)

Group Live/Group Internet Based

	A&A	TAX	OTHER	YB ELIG?	TOPIC
				[B]	
8:20-8:30					<b>WELCOME AND ANNOUNCEMENTS</b>
8:30-9:20	1.0			Y	<b>STATE OF THE UNION - 2024 NOT-FOR-PROFIT TRENDS</b> <i>To kick off the seminar, this session will give an overview of trends and changes impacting our non-profit clients and provide useful information to consider when analyzing financial results.</i> <b>Amy C. Lewis, Maher Duessel</b>
9:20-9:25					<b>SPEAKER TRANSITION</b>
9:25-10:15			1.0		<b>BEST PRACTICES FOR E-PAYMENTS</b> <i>Many organizations are employing the use of online bill payment strategies. This session will discuss best practices to ensure those strategies are conducted in the most secure and efficient way.</i> <b>Jessica Minkus &amp; Melanie Rutan, Bookminders</b>
10:15-10:25					<b>10-MINUTE BREAK</b>
10:25-11:15		1.0		Y	<b>NON-PROFIT TAX UPDATE</b> <i>This session will provide updates to IRS tax law changes and other tax developments, focusing on matters that could impact the non-profit community.</i> <b>Betsy Krisher, Maher Duessel</b>
11:15-11:20					<b>SPEAKER TRANSITION</b>
11:20-12:10			1.0		<b>ECONOMIC AND MARKET OUTLOOK</b> <i>This session will present both short and long-term economic and investment outlooks to guide non-profits in their financial management.</i> <b>Linda Duessel, Federated Hermes</b>
12:10-1:10					<b>ONE-HOUR LUNCH</b>
1:10-2:00			1.0		<b>REVENGE OF THE BABY BOOMERS</b> <i>This session will explore the Baby Boomer generation's impact on the economic market.</i> <b>Linda Duessel, Federated Hermes</b>
2:00-2:05					<b>SPEAKER TRANSITION</b>
2:05-2:55	1.0			Y	<b>A&amp;A/SAS UPDATE</b> <i>This session will discuss new accounting and auditing standards that may impact the non-profit sector over the next few years.</i> <b>Nikki Walton, Maher Duessel</b>
2:55-3:25					<b>30-MINUTE BREAK</b>
3:25-4:40	1.5			Y	<b>NON-PROFIT TRIVIA</b> <i>Test your non-profit financial reporting knowledge in an interactive session!</i> <b>Rachel Schmidt &amp; Shanna Brown, Maher Duessel</b>
<b>TOTAL POSSIBLE</b>	<b>3.5</b>	<b>1.0</b>	<b>3.0</b>		<b>TOTAL CPE CREDITS POSSIBLE <sup>[A]</sup>: 7.5</b>

<sup>[A]</sup>: CPE credits have been granted on a 50-minute hour.

<sup>[B]</sup>: A "Y" indicates that the session meets the Government Auditing Standards 24-credit CPE requirement. It is the participant's responsibility to determine the eligibility of these sessions to meet their own Yellow Book requirements (if applicable).