

NON-PROFIT UPDATE SEMINAR

Wednesday, July 19, 2023

Regional Learning Alliance (Western PA)

Courtyard Marriott Harrisburg-Hershey (Central PA)

Virtual

	A&A	TAX	OTHER	TOPIC	YB ELIG*
8:20-8:25 AM				WELCOME AND ANNOUNCEMENTS	
8:25-9:15			1	NONPROFIT LAW AND GOVERNANCE: 2023 HOT TOPICS FOR NONPROFITS, BOARDS, AND FINANCE COMMITTEES <i>Hayley Haldeman, Dentons</i>	Y
9:15-9:20				TRANSITION SPEAKERS	
9:20-11:00	2			SINGLE AUDIT AND YELLOW BOOK UPDATE <i>Diane Edelstein, Maher Duessel</i>	Y
11:00-11:10				10-MINUTE BREAK	
11:10-12:00			1	SECURE 2.0 - A LOOK AT WHAT IS MANDATORY VERSUS OPTIONAL AND WHEN THEY ARE EFFECTIVE <i>Patrick McCallister, HB Retirement</i>	
12:00-12:45				LUNCH	
12:45-2:00		1.5		NONPROFIT TAX UPDATE <i>Betsy Krisher, Maher Duessel</i>	Y
2:00-2:05				TRANSITION SPEAKERS	
2:05-2:55			1	SUSTAINING YOUR MISSION THROUGH PRUDENT FINANCIAL MANAGEMENT <i>John Griffith, Hirtle, Callaghan & Co.</i>	
2:55-3:10				15-MINUTE BREAK	
3:10-4:25	1.5			NONPROFIT REPORTING <i>Jenn Croft and Sara Reed, Maher Duessel</i>	Y
TOTAL POSSIBLE	3.5	1.5	3.0	TOTAL CPE CREDITS POSSIBLE:	8.0

NOTE: CPE credits have been granted on a 50-minute hour.

* A "Y" indicates that the session meets the Government Auditing Standards 24-credit CPE requirement . It is the participant's responsibility to determine the eligibility of these sessions to meet their own Yellow Book requirements (if applicable).